

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury Internal Revenue Service

A For the 2008 calendar year, or tax year beginning APR 1, 2008 and ending MAR 31, 2009

OMB No. 1545-0047 2008 Open to Public Inspection

Part I Summary: K Type of organization: [X] Corporation; L Year of formation: 1967; J Website: LITTLEMIAMI.COM; I Tax-exempt status: [X] 501(c)(3); F Name and address of principal officer: MICHAEL T. SCHUELER; G Gross receipts: 719,446; H(a) Is this a group return: [X] Yes; H(b) Are all affiliates included? [X] Yes; C Name of organization: LITTLE MIAMI, INC.; D Employer identification number: 31-0731645; E Telephone number: 513/965-9344; F Name and address of principal officer: MICHAEL T. SCHUELER, 3000G HENKLE DRIVE, LEBANON, OH 45036; J Website: LITTLEMIAMI.COM; I Tax-exempt status: [X] 501(c)(3); L Year of formation: 1967; K Type of organization: [X] Corporation; M State of legal domicile: OH

Part II Signature Block: Table with columns for Revenue, Expenses, and Net Assets or Fund Balances. Rows include Contributions and grants (Part VIII, line 1h), Program service revenue (Part VIII, line 2g), Investment income (Part VIII, column (A), lines 3, 4, and 7d), Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e), Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12), Grants and similar amounts paid (Part IX, column (A), lines 1-3), Benefits paid to or for members (Part IX, column (A), line 4), Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10), Professional fundraising fees (Part IX, column (A), line 11e), Total fundraising expenses (Part IX, column (D), line 25), Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f), Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25), Revenue less expenses. Subtract line 18 from line 12, Total assets (Part X, line 16), Total liabilities (Part X, line 26), Net assets or fund balances. Subtract line 21 from line 20.

Part III Sign Here: Signature of officer ERIC PARTEE, EXECUTIVE DIRECTOR, dated 11/2/09. Preparer's signature HOPE I. BONE, CPA, S, dated 10/2/09. Preparer's name BONE & BONE, CPAs, 18 NORTH EAST STREET, LEBANON, OHIO 45036-1810. Phone no. 513/932-3126. May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [] No

4e Total program service expenses \$ 181,246 (Must equal Part IX, Line 25, column (B).)

4d Other program services. (Describe in Schedule O.) (Expenses \$) Including grants of \$ (Revenue \$)

4c THE ORGANIZATION WORKS WITH LOCAL, STATE AND FEDERAL AGENCIES TO REVIEW THREATS TO THE RIVER. IN ADDITION, THE ORGANIZATION INFORMS ITS MEMBERS BY NEWS LETTERS OR GATHERINGS ABOUT RIVER QUALITY, SAFETY AND ENVIRONMENTAL ISSUES. COSTS INCLUDE TRAVEL, PRINTING, POSTAGE AND MEETING EXPENSES. (Code:) (Expenses \$ 6,606) Including grants of \$ (Revenue \$)

4b LEGAL FEES ARE INCURRED TO FIGHT ENCROACHMENT, PREPARE LAND PURCHASE OR DONATION AGREEMENTS AND ASSIST WITH OTHER RELATED LAND ISSUES. (Code:) (Expenses \$ 19,683) Including grants of \$ (Revenue \$)

4a THE ORGANIZATION HAS A FULL TIME DIRECTOR AND ADDITIONAL STAFF WHO WORK WITH LAND OWNERS AS WELL AS LOCAL, STATE AND FEDERAL AGENCIES ON THE PRESERVATION, SCENIC BEAUTY, CLEANLINESS, AND RECREATIONAL USE OF THE LITTLE MIAMI RIVER CORRIDOR. EXPENSES SUPPORTING PROGRAM SERVICES INCLUDE WAGES, EMPLOYEE BENEFITS, PAYROLL TAXES, UTILITIES, TELEPHONE, SUPPLIES, LAND MAINTANANCE, REAL ESTATE TAX AND OTHER MISCELLANEOUS COSTS. (Code:) (Expenses \$ 154,957) Including grants of \$ (Revenue \$)

- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. If "Yes", describe these changes on Schedule O. If "Yes", describe these new services on Schedule O. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

1 Briefly describe the organization's mission: TO PERMANENTLY PRESERVE AND RESTORE THE NATURAL ECOSYSTEM AND BEAUTY OF THE LITTLE MIAMI RIVER CORRIDOR.

Part III Statement of Program Service Accomplishments (see instructions)

Form 990 (2008)		
1	Yes	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?
2	X	Is the organization required to complete Schedule B, Schedule of Contributors?
3	X	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.
4	X	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II.
5	X	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III.
6	X	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I.
7	X	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.
8	X	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III.
9	X	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.
10	X	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V.
11	X	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.
12	X	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII.
13	X	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.
14a	X	Did the organization maintain an office, employees, or agents outside of the U.S.?
b	X	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I.
15	X	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II.
16	X	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III.
17	X	Did the organization report more than \$15,000 on Part IX, column (A), line 1e? If "Yes," complete Schedule G, Part I.
18	X	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.
19	X	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.
20	X	Did the organization operate one or more hospitals? If "Yes," complete Schedule H.
21	X	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II.
22	X	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.
23	X	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J.
24a	X	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25.
b	X	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?
c	X	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?
d	X	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?
25a	X	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.
b	X	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I.
26	X	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.
27	X	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III.

		Form 990 (2008)	
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:	Yes	No
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other persons) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	X	
b	Have a family member who had a direct or indirect business relationship with the organization?		
	If "Yes," complete Schedule L, Part IV	X	
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	X	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		
31	Did the organization liquidate, terminate, or dissolve and cease operations?		
	If "Yes," complete Schedule N, Part I	X	
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	X	
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	X	
34	Was the organization related to any tax-exempt or taxable entity?		
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?		
	If "Yes," complete Schedule R, Part V, line 2	X	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?		
	If "Yes," complete Schedule R, Part V, line 2	X	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	X	

1a		Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	7	1a	
b		Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		1b	
c		Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	X
2a		Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	4	2a	
b		If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	X
3a		Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)		3a	
b		Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		3b	X
4a		If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b	
b		At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	X
b		If "Yes," enter the name of the foreign country:		4a	
5a		See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		5a	
b		Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	X
b		Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b	X
c		If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		5c	X
6a		Did the organization solicit any contributions that were not tax deductible?		6a	X
b		If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b	
7		Organizations that may receive deductible contributions under section 170(c).		7a	
a		Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?		7a	X
b		If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	
c		Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c	X
d		If "Yes," indicate the number of Forms 8282 filed during the year		7d	
e		Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e	X
f		Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f	X
g		For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		7g	X
h		For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		7h	X
8		Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8	
9		Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		9a	
a		Did the organization make any taxable distributions under section 4966?		9a	
b		Did the organization make a distribution to a donor, donor advisor, or related person?		9b	
10		Section 501(c)(7) organizations. Enter: N/A		10a	
a		Initiation fees and capital contributions included on Part VIII, line 12		10a	
b		Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b	
11		Section 501(c)(12) organizations. Enter: N/A		11a	
a		Gross income from members or shareholders		11a	
b		Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b	
12a		Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a	
b		If "Yes," enter the amount of tax-exempt interest received or accrued during the year		12b	N/A

Form 990 (2008)

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances.			
1a	1b	Yes	No
Enter the number of voting members of the governing body	13		
Enter the number of voting members that are independent	13		
2			
Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			
3			
Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?			
4			
Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?			
5			
Did the organization become aware during the year of a material diversion of the organization's assets?			
6			
Does the organization have members or stockholders?			
7a			
Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?			
7b			
Are any decisions of the governing body subject to approval by members, stockholders, or other persons?			
8			
Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a			
The governing body?			
b			
Each committee with authority to act on behalf of the governing body?			
9a			
Does the organization have local chapters, branches, or affiliates?			
b			
If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?			
10			
Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990			
11			
Is there any officer, director, or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			

Section B. Policies			
12a	12b	12c	No
Does the organization have a written conflict of interest policy? If "No," go to line 13			
b			
Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?			
c			
Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done			
13			
Does the organization have a written whistleblower policy?			
14			
Does the organization have a written document retention and destruction policy?			
15			
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
a			
The organization's CEO, Executive Director, or top management official?			
b			
Other officers or key employees of the organization?			
16a			
Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?			
b			
If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?			

Section C. Disclosure			
17	18	19	20
List the states with which a copy of this Form 990 is required to be filed	OH		
Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.			
<input checked="" type="checkbox"/> Own website			
<input type="checkbox"/> Another's website			
<input checked="" type="checkbox"/> Upon request			
Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.			
State the name, physical address, and telephone number of the person who possesses the books and records of the organization:			
ERIC B. PARTEE - 513/965-9344			
6040 PRICE ROAD, MILFORD, OH 45150			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)					(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee			
JIM FARFING TRUSTEE	1.00	X					0.	0.	
MIKE FREMONT TRUSTEE	1.00	X					0.	0.	
DONOVAN K. HOPKINS TRUSTEE	1.00	X					0.	0.	
RHETT ROHRER TRUSTEE	1.00	X					0.	0.	
RAYMOND E. WYLIAM TRUSTEE	1.00	X					0.	0.	
JUDY LEEVER TRUSTEE	1.00	X					0.	0.	
ANNE LYON TRUSTEE	1.00	X					0.	0.	
C. ED DRESSLER TRUSTEE	1.00	X					0.	0.	
DAN GRIFFIN TRUSTEE	1.00	X					0.	0.	
DAVID A. CASE TREASURER	1.00		X				0.	0.	
GREGORY J. SCHRAND SECRETARY	1.00		X				0.	0.	
MICHAEL P. SCHUELER PRESIDENT	1.00		X				0.	0.	
CARLO C. MCGINNIS VICE PRESIDENT	1.00		X				0.	0.	
ERIC B. PARTEE EXECUTIVE DIRECTOR	40.00			X			70,120.	13,101.	

Form 990 (2008)

2	Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		0	
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.			
		(A) Name and business address	(B) Description of services	(C) Compensation

Section B. Independent Contractors

3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	<input checked="" type="checkbox"/>	3
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	<input checked="" type="checkbox"/>	4
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	<input checked="" type="checkbox"/>	5

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization: **0**

1b Total	Average hours per week	Name and title	Position (check all that apply)					Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
			Highest compensated employee	Former	Key employee	Officer	Institutional trustee			
70,120	0	13,101								

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)